



# Workshop on Industrial Liaison & Technology Transfer in Research Infrastructures: *Best Practices and Success Factors*

26-28 September 2018, Vienna – Austria

# Programme

#### Day 1

# **Technology Transfer Models**

9:00 9:30	Registration
9:30 9:45	<b>Angela Zennaro</b> , Industrial Liaison and Technology Transfer Officer - Central European Research Infrastructure Consortium (CERIC-ERIC). <i>Introduction and presentation of the workshop.</i>
9:45 10:10	<b>Barbara Angelini,</b> Technology Transfer Manager - CNR Italy (National Research Council). CNR TTO system: targets to be achieved and how TTO is set in order to reach them. Successes and failures. (+Q&A).
10:10 10:50	<b>Aude de Clercq</b> , Technology Transfer Officer – European Space Agency (ESA).  Pillars of ESA technology transfer office: how to coordinate and manage ESA researchers' outputs. Brokers network: how to manage a network of external collaborators (+Q&A)
10:50 11:10	Coffee break
11.10 11.35	<b>Carmen Casteras</b> , Intellectual Property Officer – Fusion for Energy (ITER project).  Managing the IP in Fusion for Energy, how to shape the IP to fit with its commercialisation.  (+Q&A)
11:35 12:35	<ul> <li>Working groups. Moderators: Speakers from previous session. Group discussions on:</li> <li>The necessary skills and tools to run a TT/IL office.</li> <li>Main goals for each TT/IL related to large Research Infrastructures.</li> <li>Main issues and constraints related to IL/TT in their environment.</li> </ul>
12:35 13:00	Group presentations
13:00 14:00	Lunch

### **CERIC Objectives on Industrial Liaison**

14:00	Angela Zennaro, Industrial Liaison and Technology Transfer Officer – CERIC-ERIC
14:30	CERIC's current ILO Role and Procedure.
	CERIC Partner Facilities' presentations (around 10 minutes each)
14:30	<ul> <li>Their current development of IL and TT: actions usually carried out.</li> </ul>
15:30	<ul> <li>Expectations for IL from being in CERIC: what they want to achieve within CERIC,</li> </ul>
	what kind of support they would like to have from CERIC.







15:30	Coffee brook
15:50	Coffee break
15:50 17:30	<ul> <li>Working group: Round table on possible actions and synergies (moderator: Leonie van Drooge - Rathenau Instituut):</li> <li>What are the common targets/strategic objectives of CERIC's Partner Facilities?</li> <li>What similar actions are currently carried out among the Facilities and can be carried out commonly? What are the common actions that can be carried out in the future?</li> <li>Which actions could be carried out through CERIC, as a Central European Research Infrastructure Consortium?</li> </ul>
19:30	Dinner

# Day 2

# **CERIC Objectives on Industrial Liaison**

9:30 10:00	<b>Angela Zennaro,</b> Industrial Liaison and Technology Transfer Officer – CERIC-ERIC: Presentation of the session and results of day 1's sessions: expectations from CERIC and objectives of the Partner Facilities.
10:00 11:00	<ul> <li>Open discussion on the procedure to reach the goals defined the day before:</li> <li>Role of CERIC.</li> <li>Coordination procedure with the Partner Facilities.</li> <li>Delivering the results/reports to companies, homogenisation on the type and quality.</li> <li>Legal aspects: unique NDA, quotation forms, etc.</li> </ul>
11:00 11:20	Coffee break
11:20 12:30	<ul> <li>Definition of actions plan, according to the previous working sessions (moderator: Leonie van Drooge - Rathenau Instituut): The Partner Facilities should present and reach an agreement on:         <ul> <li>Listing the actions/timings and Facilities involved.</li> <li>Defining who is in charge of what in the actions defined, how to coordinate between CERIC and the Partner Facilities for the actions.</li> <li>Reporting/establishing periodical meetings on TT.</li> </ul> </li> </ul>
12:30 13:30	Lunch

#### **Commercialization of research infrastructures results**

13:30 13:50	<b>John Millard</b> , Head of the Technology Transfer Office - Paul Scherrer Institute. <i>Commercialisation of Technology. Key points to creating and supporting successful spin-off activities from a technology centre (+Q&amp;A).</i>
13:50 14:15	<b>Michelle Lampson</b> , Innovation Manager - UK Research and Innovation.  Cases and experiences on commercialization of new solutions and services.  (+Q&A)
14:15 14:40	<b>Edward Mitchell</b> , Head of Business Development - European Synchrotron Radiation Facility (ESRF).  Balancing Open Innovation against Business Opportunities. (+Q&A)







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14:30	Coffee break	
14:50	Coffee bleak	
14:50	Working session on commercialisation: key issues on commercialisation of large	
16:00	Research Infrastructures' solutions. Moderator: <b>Edward Mitchell</b> – ESRF.	
16:00	Transfer to the outdoor activity	
17:00		
17:00	Outdoor activity	
18:30		
19:30	Dinner	

# Day 3

# IP expectations and Financing of technology transfer projects

9:30 9:40	<b>Angela Zennaro</b> , Industrial Liaison and Technology Transfer Officer – CERIC-ERIC. <i>Introduction of the session</i>
9:40 10:05	<b>Yavuz Kabuk</b> , Intellectual Property Counsel - Philips.  Philips IP key aspects for technology acquisition and highlights on the negotiation phase with research institutions.
10:05 10:30	<b>Andrea Marcello</b> , Investment Manager - European Investment Fund (EIF). <i>Financing opportunities for technology transfer</i> . +Q&A
10:30 10.55	<b>Dušan Štric</b> , Innovation and Industrial Liaison Officer - European Spallation Source ERIC (ESS).  From Invention to Innovation: The Importance of Diligent Intellectual Property Management
11:00	Jana Kolar, Executive Director - CERIC-ERIC  Conclusions and closing of the workshop.

